

CORPORATE ARCADE LTD

Registration No. PB 3794

(SECRETARIES & REGISTRARS)

#9/4 (1-B), EDMONTON ROAD,
COLOMBO 06.

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8th August 2022

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
#04-01, West Block,
World Trade Centre, Echelon Square
Colombo 1

Dear Sir,

NATION LANKA FINANCE PLC – RIGHTS ISSUE OF SHARES

Further to the market announcement made by Nation Lanka Finance PLC (“the Company”) on 4th May 2022 in relation to the proposed issue of 2,870,040,325 Ordinary Shares via a Rights Issue in accordance with Section 5.2 of the Listing Rules of the Colombo Stock Exchange (“CSE”), the Board of Directors of the Company have decided not to print and post the Notice of Extraordinary General Meeting (“EGM”) and any other relevant documents such as Circular to Shareholders, Form of Proxy, Registration Form to participate at the EGM etc. for the purpose of convening an EGM to obtain Shareholder approval for the proposed Rights Issue due to the following reasons:

- i) Shortage of papers in the Country for printing purposes.
- ii) Shortage of mailing labels for posting.

As such, Notice of the Extraordinary General Meeting will be given to the shareholders by way of an advertisement published in Sinhala, Tamil and English National Daily Newspapers in accordance with Articles 153 and 154 of the Articles of Association of the Company and as permitted by Laws of the Land. Furthermore, the aforementioned advertisement together with the documents relating to the EGM such as Circular to Shareholders, Form of Proxy, and Registration Form to participate at the EGM etc. will be hosted on the official websites of the CSE and the Company.

Any queries that the Shareholders may have in relation to the documents hosted online can be directed to the following:

| | | |
|----------------|-----------------------------|----------------------------|
| Name | : Mr. Prasanna Habaragamuwa | Mr. Sasi Kumar |
| Designation | : Chief Operating Officer | Chief Controlling Officer |
| Contact Number | : 070 366 3564 | 071 133 3335 |
| E-mail address | : prasanna@nationlanka.com | sasi.kumar@nationlanka.com |

Thanking you.

Yours faithfully,



CORPORATE ARCADE LTD
COMPANY SECRETARIES & REGISTRARS FOR
NATION LANKA FINANCE PLC

Directors:

Dr. Ranjit Fernando (Attorney-at-Law)
Mrs. Fazana Shareef (F C I S (UK))